



A SOLID FOUNDATION FOR THE FUTURE



Q2 09

STN
TSX • NYSE

Corporate Profile

Stantec provides professional design and consulting services in planning, engineering, architecture, surveying, economics, and project management. We support public and private sector clients in a diverse range of markets in the infrastructure and facilities sector at every stage, from initial concept and financial feasibility to project completion and beyond. Our services are offered through approximately 10,000 employees operating out of more than 130 locations in North America. Stantec trades on the TSX and on the NYSE under the symbol STN.

Buildings

Environment

Industrial

Transportation

Urban Land

Strategy

Stantec is a growth company. Our driver is to be a top-tier firm with the position and capability to serve national clients. This requires both depth in services and expertise, along with breadth of local geographic presence throughout Canada and the US. Stantec's current market share is just over 1.5% of our targeted \$90 billion market in North America.

Execution

Strategic Growth. Our people are our most valuable resource because their combined knowledge forms the basis of the solutions we deliver to clients. To reach our goal of becoming a top 10 global design firms, we are growing our people through a combination of internal hiring and acquisition integration.

Strategic In-filling. Our plan is to continue with strategic in-filling of services (depth) in all current regions with people and companies that can fill gaps in our services matrix.

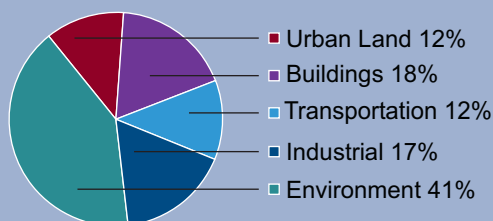
Geographic Expansion. Our strategy includes expansion outside our existing regions (breadth) primarily through opportunities to acquire people and firms that provide services in our services matrix.

55
years of
uninterrupted
profitability

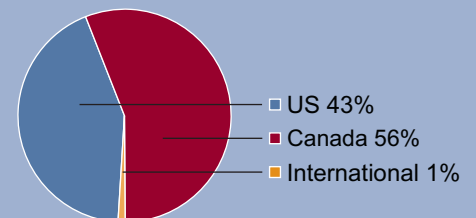
Achievement

Our performance during the quarter validated the strength of our business model—which is designed to adapt to changes in market conditions in the geographic regions and practice areas we serve— while reflecting our employees' ability to execute projects. Because of the model's diversity, decreased demand for services in our Urban Land practice area was offset by increased demand for services in our Environment, Industrial, and Buildings practice areas.

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Gross Revenue By Practice Area



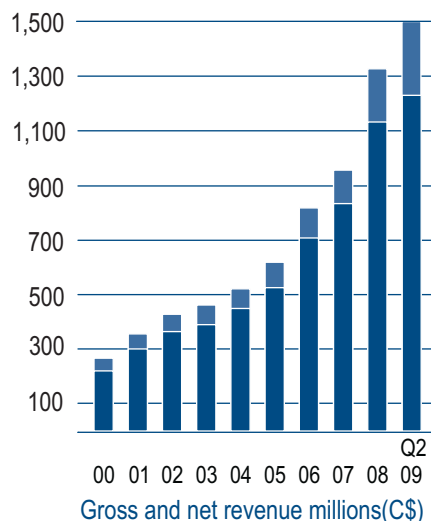
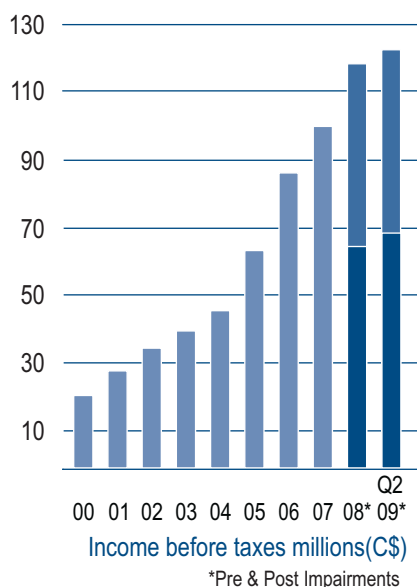
Q2 09
Gross Revenue By Region



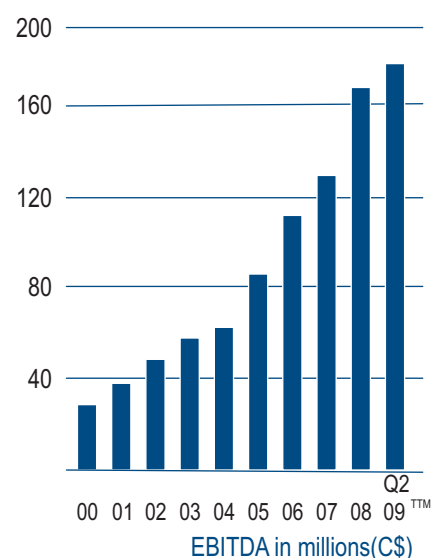
Stantec is **One Team** providing **Infinite Solutions.**

PROVEN TRACK RECORD

10-Year Performance



Earnings Before Interest Tax Depreciation & Amortization



Financial Summary

In thousands of dollars

Income statement items—Trailing Twelve Months

	2009 Q2	2009 Q1	2008 Q4	2008 Q3
Gross revenue	\$ 1,509,742	\$ 1,464,948	\$ 1,351,951	\$ 1,240,969
Net revenue	1,247,556	1,218,555	1,130,124	1,049,016
Income before income taxes	69,086 *	69,687 *	64,499 *	59,129 *
Net income	32,927 **	32,674 **	29,017 **	27,974 **
Current assets	455,153	454,862	480,725	397,865
Current liabilities	261,864	277,929	300,009	259,042
Property and equipment	121,485	128,990	114,410	107,338
Long-term debt	294,145	306,294	215,113	191,627
Shareholder's equity	567,633	564,834	538,975	463,678
Gross revenue backlog	1,043,000	1,114,000	1,005,000	978,000

*Includes Goodwill impairment charge of \$53 million and Intangible impairment charge of \$5.4 million

**Includes Goodwill impairment charge of \$53 million and Intangible impairment charge of \$2.1 million

Corporate Officers

Ronald P. Triffo
Chairman

Bob Gomes
President & CEO

Dan J. Lefavre
Senior Vice President & CFO

Jeffrey S. Lloyd
Vice President & Secretary

Shareholder Information
Securities Exchange Listing
Stantec trades on the TSX
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